



Underlying Revenue Increases 4%, Reflecting Growth Across All Operating Companies

GAAP EPS Rises 23% to \$1.34 and Adjusted EPS Increases 28% to \$1.38

Excluding Revenue Standard Impact, GAAP EPS Grows 9% and Adjusted EPS Increases 14%

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adjusted operating income (loss) *adjusted operating margin, adjusted income, net of tax*
adjusted earnings per share (EPS)

Adjusted operating income (loss)

income (loss)

adjusted operating margin

adjusted operating margin
adjusted operating income

adjusted operating

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Adjusted income net of tax

Adjusted EPS

adjusted income, net of tax

adjusted income, net of tax

adjusted EPS

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